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TRANSMITTAL FORM

BANKRUPTCY COURT
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TO: BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT
125 South Grand Avenue, Pasadena, CA 91105

FROM: BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN
District Office No. 0978/2

CASE NAME USA COMMERCIAL MORTGAGE COMPANY

BANKRUPTCY NO BK-S 06-10725-LBR

ADVERSARY NO

REFERENCE NO APPEAL REF 06-24

BANKRUPTCY JUDGE LINDA B. RIEGLE

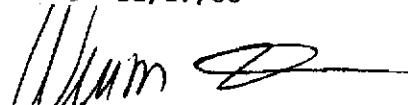
DATE NOTICE OF APPEAL FILED ^{Amended} 11/16/06

DATE OF ENTRY OF ORDER APPEALED EOD 10/30/06

DATE BANKRUPTCY FILED 4/13/06

DATE NOTICE OF APPEAL AND
NOTICE OF OBJECTION PERIOD 11/17/06
MAILED TO PARTIES

DATE OF TRANSMITTAL 11/17/06



WILLIAM M. LAKAS
DEPUTY CLERK